



# LETTER OF DIRECTION FOR A GIFT OF PUBLICLY TRADED SECURITIES TO HUMANE SOCIETY OF GREATER NIAGARA

## CHARITY REGISTRATION #130115397 RR0001

To ensure the timely processing of your charitable donation tax receipt, please send a completed copy of this form to Humane Society of Greater Niagara and Connor Clark & Lunn Private Capital:

### Humane Society of Greater Niagara

Attn: Finance Department

Tel: 905-682-0767 x260

Email: akerr@hsgn.com

Cc: hello@hsgn.com

### Connor Clark & Lunn Private Capital Ltd.

Attn: James Capling CIM, FCSI®

Tel: 1-888-276-2258 Direct: 519-532-2923

Email: caplingclientservices@cclgroup.com

## DONOR INFORMATION

First Name:  Last Name:

Tel. #:  Email:

Address:

## DONATION INSTRUCTIONS

I hereby authorize the transfer of the securities detailed herein from my account to the following account of Humane Society of Greater Niagara:

Acct #: 54300AA1 (Unitrax: 20204723)

ATTN: Connor, Clark & Lunn Private Capital Ltd.

1400 - 130 King St. W., P.O. Box 240

Toronto, ON M5X 1C8

CUID: CRED

DTC: 5083

Euroclear: Account #: 46175

A\$/M/Dealer Rep Code: 7799

Security Donation Details (for multiple securities, please complete [Schedule A] attached):

Security Name:  CUSIP:

Quantity:  Ticker/Fund Code:

Delivering Financial Institution Details:

Name of Firm:  Donor Acct. #:

Contact Name:  CUID:

Contact Tel. #:  FINS:

## DONOR AUTHORIZATION

(Donor Signature) Month Day Year

*Please note that the value of your charitable gift of publicly traded securities is determined by the sale price or, if not sold on the same day, the closing price on the day that Humane Society of Greater Niagara receives the shares into its account. Please contact the Finance Department at Humane Society of Greater Niagara at 905-682-0767 (x260) if you have any questions.*



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[Schedule A) SECURITY DONATION DETAILS FOR MUTIPLE SECURITIES

Security Name:	<input type="text"/>	CUSIP:	<input type="text"/>
Quantity:	<input type="text"/>	Ticker/Fund Code:	<input type="text"/>

Security Name:	<input type="text"/>	CUSIP:	<input type="text"/>
Quantity:	<input type="text"/>	Ticker/Fund Code:	<input type="text"/>

Security Name:	<input type="text"/>	CUSIP:	<input type="text"/>
Quantity:	<input type="text"/>	Ticker/Fund Code:	<input type="text"/>

Security Name:	<input type="text"/>	CUSIP:	<input type="text"/>
Quantity:	<input type="text"/>	Ticker/Fund Code:	<input type="text"/>

Security Name:	<input type="text"/>	CUSIP:	<input type="text"/>
Quantity:	<input type="text"/>	Ticker/Fund Code:	<input type="text"/>

Security Name:	<input type="text"/>	CUSIP:	<input type="text"/>
Quantity:	<input type="text"/>	Ticker/Fund Code:	<input type="text"/>

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